



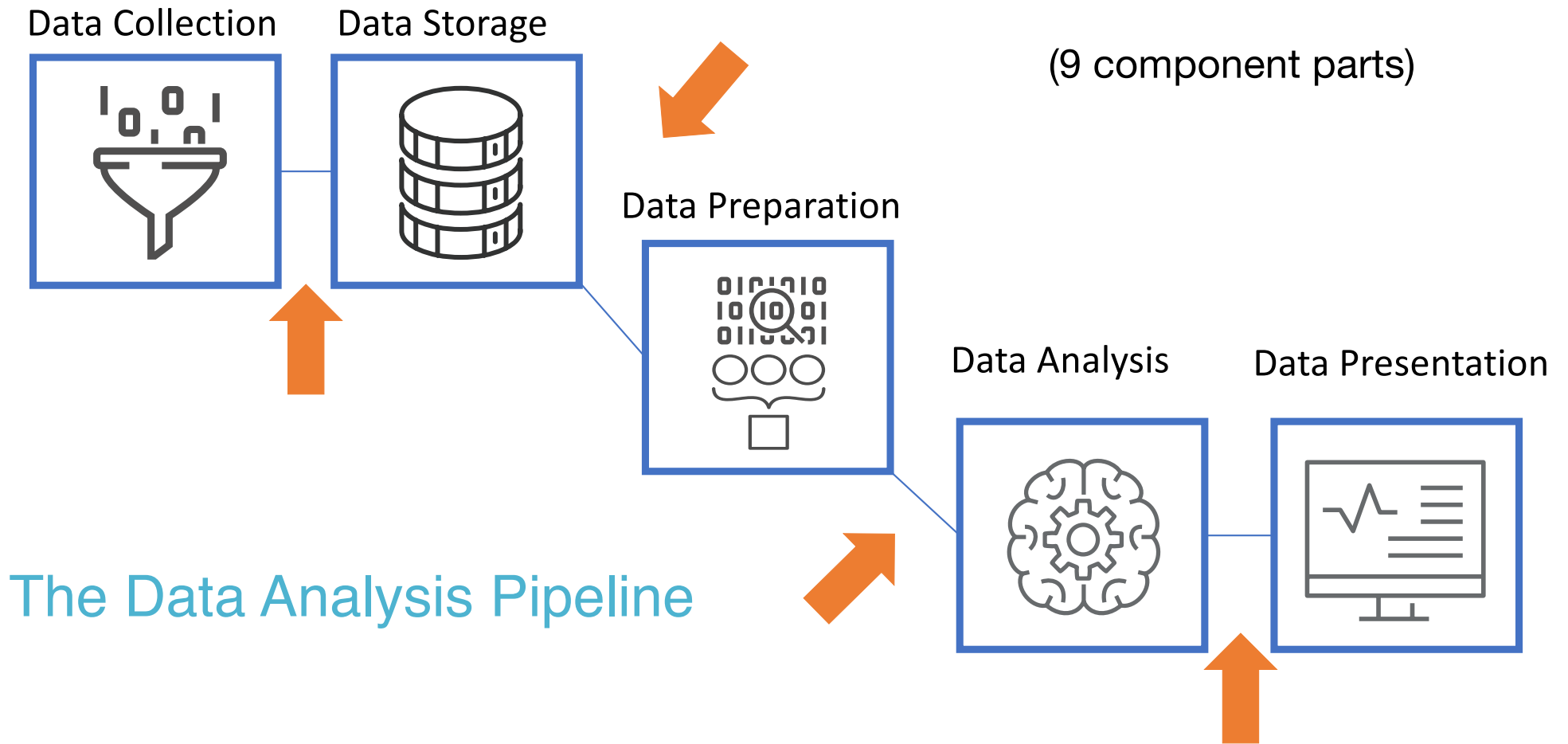
# Introduction to Modern Data Analysis

## PART 2A

183.102

154.178

2455



## The Data Analysis Pipeline

A magnifying glass is positioned over a bar chart. The chart shows data for four quarters: Q1, Q2, Q3, and Q4. Each quarter has two bars, one blue and one green. The blue bars are consistently taller than the green bars. A horizontal line is drawn below the text. The background is a dark blue gradient.

# Structuring Data for Analysis

1,000

Q1

Q2

Q3

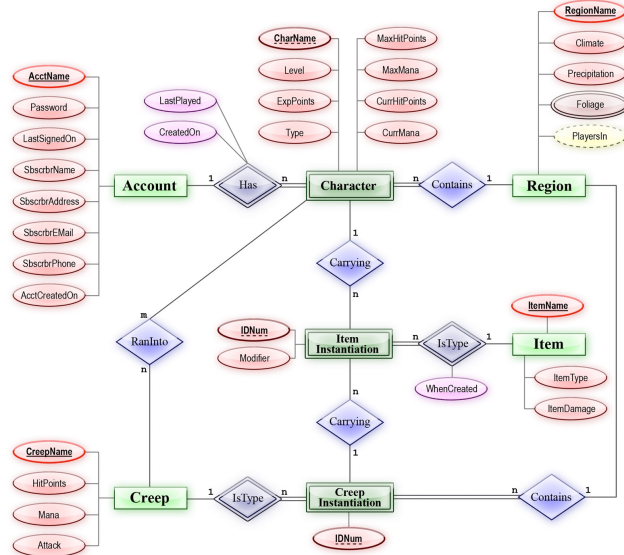
Q2

Q3

Q4

# Database vs Flat File

## Database



Data Integrity



## Flat File

| season | A      | B     | C      | D    | E    | F      | G      | H          | I         | J         | K     | L    |
|--------|--------|-------|--------|------|------|--------|--------|------------|-----------|-----------|-------|------|
| 1      | winter | small | medium | 8    | 9.8  | 60.8   | 6.238  | 578        | 105       | 170       | 50    | 0    |
| 2      | spring | small | medium | 8.35 | 8    | 57.75  | 1.288  | 370        | 428.75    | 558.75    | 1.3   | 1.4  |
| 3      | autumn | small | medium | 8.1  | 11.4 | 40.02  | 5.33   | 346.66699  | 125.667   | 187.05701 | 15.6  | 3.3  |
| 4      | winter | small | medium | 8.07 | 4.8  | 77.364 | 2.302  | 98.182     | 61.182    | 138.7     | 1.4   | 3.1  |
| 5      | spring | small | high   | 8.06 | 9    | 55.35  | 10.416 | 233.7      | 58.222    | 97.58     | 10.5  | 9.2  |
| 6      | summer | small | high   | 8.25 | 13.1 | 65.75  | 9.248  | 430        | 18.25     | 56.667    | 28.4  | 15.1 |
| 7      | autumn | small | high   | 8.15 | 10.3 | 73.25  | 1.535  | 110        | 61.25     | 111.75    | 3.2   | 2.4  |
| 8      | winter | small | high   | 8.05 | 10.6 | 59.067 | 4.99   | 205.66701  | 44.667    | 77.434    | 6.9   | 18.2 |
| 9      | spring | small | medium | 8.7  | 3.4  | 21.95  | 0.886  | 102.75     | 36.3      | 71        | 5.544 | 25.4 |
| 10     | summer | small | high   | 7.93 | 9.9  | 8      | 1.39   | 5.8        | 27.25     | 46.6      | 0.8   | 17   |
| 11     | autumn | small | high   | 7.7  | 10.2 | 8      | 1.527  | 21.571     | 12.75     | 20.75     | 0.8   | 16.6 |
| 12     | winter | small | high   | 7.45 | 11.7 | 8.69   | 1.588  | 18.429     | 10.667    | 19        | 0.6   | 32.1 |
| 13     | spring | small | high   | 7.74 | 9.6  | 5      | 1.223  | 27.286     | 12        | 17        | 41    | 43.5 |
| 14     | summer | small | high   | 7.72 | 11.8 | 6.3    | 1.47   | 8          | 16        | 15        | 0.5   | 31.1 |
| 15     | autumn | small | high   | 7.9  | 9.6  | 3      | 1.448  | 46.2       | 13        | 61.6      | 0.3   | 52.2 |
| 16     | winter | small | high   | 7.55 | 11.5 | 4.7    | 1.32   | 14.75      | 4.25      | 98.25     | 1.1   | 69.9 |
| 17     | spring | small | high   | 7.78 | 12   | 7      | 1.42   | 34.333     | 18.667    | 50        | 1.1   | 46.2 |
| 18     | summer | small | high   | 7.61 | 9.8  | 7      | 1.443  | 31.333     | 20        | 57.833    | 0.4   | 31.8 |
| 19     | autumn | small | high   | 7.35 | 10.4 | 7      | 1.718  | 49         | 41.5      | 61.5      | 0.8   | 50.6 |
| 20     | winter | small | medium | 7.79 | 3.2  | 64     | 2.822  | 8777.59961 | 564.59998 | 771.59998 | 4.5   | 0    |
| 21     | spring | small | medium | 7.83 | 10.7 | 88     | 4.825  | 1729       | 467.5     | 586       | 16    | 0    |
| 22     | summer | small | high   | 7.2  | 9.2  | 0.8    | 0.642  | 81         | 15.6      | 18        | 0.5   | 15.5 |
| 23     | autumn | small | high   | 7.75 | 10.3 | 32.92  | 2.942  | 42         | 16        | 40        | 7.6   | 23.2 |
| 24     | winter | small | high   | 7.62 | 8.5  | 11.867 | 1.715  | 208.33299  | 3         | 27.5      | 1.7   | 74.2 |
| 25     | spring | small | high   | 7.84 | 9.4  | 10.975 | 1.51   | 12.5       | 3         | 11.5      | 1.5   | 13   |
| 26     | summer | small | high   | 7.77 | 10.7 | 12.536 | 3.976  | 58.5       | 9         | 44.136    | 3     | 4.1  |
| 27     | autumn | small | high   | 7.09 | 8.4  | 10.5   | 1.572  | 28         | 4         | 13.6      | 0.5   | 29.7 |
| 28     | winter | small | high   | 6.8  | 11.1 | 9      | 0.63   | 20         | 4         | NA        | 2.7   | 30.3 |
| 29     | spring | small | high   | 8    | 9.8  | 16     | 0.73   | 20         | 26        | 45        | 0.8   | 17.1 |

Data Analysis



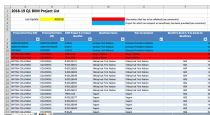


# Rows vs Columns

Columns contain attributes (variables, fields, etc.)

Rows contain objects\*

|    | A      | B     | C      | D    | E    | F      | G      | H          | I         | J         | K     | L    |
|----|--------|-------|--------|------|------|--------|--------|------------|-----------|-----------|-------|------|
| 1  | season | size  | speed  | mxPH | mnO2 | Cl     | NO3    | NH4        | oPO4      | PO4       | Chla  | a1   |
| 2  | winter | small | medium | 8    | 9.8  | 60.8   | 6.238  | 578        | 105       | 170       | 50    | 0    |
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| 5  | spring | small | medium | 8.07 | 4.8  | 77.364 | 2.302  | 98.182     | 61.182    | 138.7     | 1.4   | 3.1  |
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| 10 | winter | small | medium | 8.7  | 3.4  | 21.95  | 0.886  | 102.75     | 36.3      | 71        | 5.544 | 25.4 |
| 11 | winter | small | high   | 7.93 | 9.9  | 8      | 1.39   | 5.8        | 27.25     | 46.6      | 0.8   | 17   |
| 12 | spring | small | high   | 7.7  | 10.2 | 8      | 1.527  | 21.571     | 12.75     | 20.75     | 0.8   | 16.6 |
| 13 | summer | small | high   | 7.45 | 11.7 | 8.69   | 1.588  | 18.429     | 10.667    | 19        | 0.6   | 32.1 |
| 14 | winter | small | high   | 7.74 | 9.6  | 5      | 1.223  | 27.286     | 12        | 17        | 41    | 43.5 |
| 15 | summer | small | high   | 7.72 | 11.8 | 6.3    | 1.47   | 8          | 16        | 15        | 0.5   | 31.1 |
| 16 | winter | small | high   | 7.9  | 9.6  | 3      | 1.448  | 46.2       | 13        | 61.6      | 0.3   | 52.2 |
| 17 | autumn | small | high   | 7.55 | 11.5 | 4.7    | 1.32   | 14.75      | 4.25      | 98.25     | 1.1   | 69.9 |
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| 21 | spring | small | medium | 7.79 | 3.2  | 64     | 2.822  | 8777.59961 | 564.59998 | 771.59998 | 4.5   | 0    |
| 22 | winter | small | medium | 7.83 | 10.7 | 88     | 4.825  | 1729       | 467.5     | 586       | 16    | 0    |
| 23 | spring | small | high   | 7.2  | 9.2  | 0.8    | 0.642  | 81         | 15.6      | 18        | 0.5   | 15.5 |
| 24 | autumn | small | high   | 7.75 | 10.3 | 32.92  | 2.942  | 42         | 16        | 40        | 7.6   | 23.2 |
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| 27 | summer | small | high   | 7.77 | 10.7 | 12.536 | 3.976  | 58.5       | 9         | 44.136    | 3     | 4.1  |
| 28 | winter | small | high   | 7.09 | 8.4  | 10.5   | 1.572  | 28         | 4         | 13.6      | 0.5   | 29.7 |
| 29 | autumn | small | high   | 6.8  | 11.1 | 9      | 0.63   | 20         | 4         | NA        | 2.7   | 30.3 |
| 30 | winter | small | high   | 8    | 9.8  | 16     | 0.73   | 20         | 26        | 45        | 0.8   | 17.1 |



# Rows vs Columns

variable (field) name

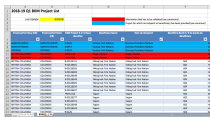
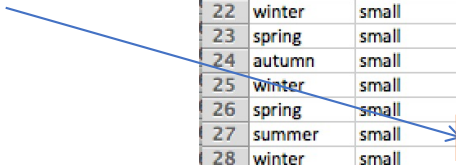


|    | A      | B     | C      | D    | E    | F      | G      | H          | I         | J         | K     | L    |
|----|--------|-------|--------|------|------|--------|--------|------------|-----------|-----------|-------|------|
| 1  | season | size  | speed  | mxPH | mnO2 | Cl     | NO3    | NH4        | oPO4      | PO4       | Chla  | a1   |
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| 3  | spring | small | medium | 8.35 | 8    | 57.75  | 1.288  | 370        | 428.75    | 558.75    | 1.3   | 1.4  |
| 4  | autumn | small | medium | 8.1  | 11.4 | 40.02  | 5.33   | 346.66699  | 125.667   | 187.05701 | 15.6  | 3.3  |
| 5  | spring | small | medium | 8.07 | 4.8  | 77.364 | 2.302  | 98.182     | 61.182    | 138.7     | 1.4   | 3.1  |
| 6  | autumn | small | medium | 8.06 | 9    | 55.35  | 10.416 | 233.7      | 58.222    | 97.58     | 10.5  | 9.2  |
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| 8  | summer | small | high   | 8.15 | 10.3 | 73.25  | 1.535  | 110        | 61.25     | 111.75    | 3.2   | 2.4  |
| 9  | autumn | small | high   | 8.05 | 10.6 | 59.067 | 4.99   | 205.66701  | 44.667    | 77.434    | 6.9   | 18.2 |
| 10 | winter | small | medium | 8.7  | 3.4  | 21.95  | 0.886  | 102.75     | 36.3      | 71        | 5.544 | 25.4 |
| 11 | winter | small | high   | 7.93 | 9.9  | 8      | 1.39   | 5.8        | 27.25     | 46.6      | 0.8   | 17   |
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| 20 | summer | small | high   | 7.35 | 10.4 | 7      | 1.718  | 49         | 41.5      | 61.5      | 0.8   | 50.6 |
| 21 | spring | small | medium | 7.79 | 3.2  | 64     | 2.822  | 8777.59961 | 564.59998 | 771.59998 | 4.5   | 0    |
| 22 | winter | small | medium | 7.83 | 10.7 | 88     | 4.825  | 1729       | 467.5     | 586       | 16    | 0    |
| 23 | spring | small | high   | 7.2  | 9.2  | 0.8    | 0.642  | 81         | 15.6      | 18        | 0.5   | 15.5 |
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| 29 | autumn | small | high   | 6.8  | 11.1 | 9      | 0.63   | 20         | 4         | NA        | 2.7   | 30.3 |
| 30 | winter | small | high   | 8    | 9.8  | 16     | 0.73   | 20         | 26        | 45        | 0.8   | 17.1 |

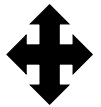
object ID



variable (field)  
value (datum)



Record-keeping



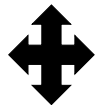
Research

# Dataset Shape and Focus

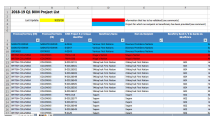
Research: many rows, few columns

|    | A      | B     | C      | D    | E    | F      | G     | H          | I         | J         | K     | L    |
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| 5  | spring | small | medium | 8.6  | 4.8  | 77.364 | 2.302 | 98.182     | 61.182    | 138.7     | 1.4   | 3.1  |
| 6  | autumn | small | medium |      |      |        |       |            |           |           |       | 9.2  |
| 7  | winter | small | high   |      |      |        |       |            |           |           |       | 1.1  |
| 8  | summer | small | high   |      |      |        |       |            |           |           |       | 2.4  |
| 9  | autumn | small | high   |      |      |        |       |            |           |           |       | 18.2 |
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Record-keeping



Research





# Data Preparation for Analysis

Validating, Cleaning, Augmenting, Transforming





# Data Preparation

---

- Data validation + verification
- Data cleaning
- Data transformation
- (Data Exploration?)





# Data Preparation

- Data validation + verification
- Data cleaning
- Data transformation
- (Data Exploration?)

Each of these steps may themselves involve data analysis and other techniques

# Data Validation + Verification

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- **Verification:** Confirm that the data is correct relative to the dataset
- **Validation:** Confirm that the data correctly represents the objects
- We determine data cleaning requirements based on the results of our data verification and validation



[3, 10.43, ROUn, golden delicious]

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# Data Cleaning

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A question for you: **should you clean before you do exploratory analysis?**



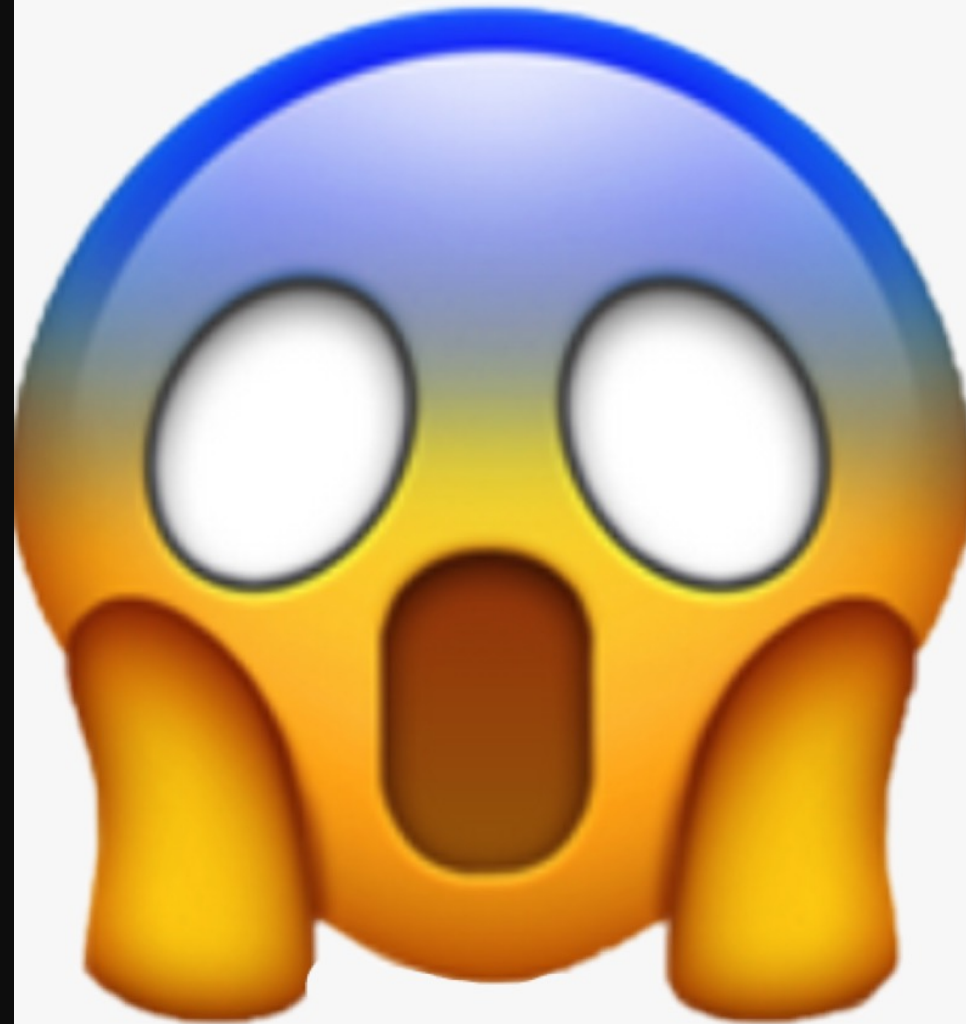
Some possible issues:

- Character encodings
- Missing Data
- Data collection or entry errors
- Systematic errors

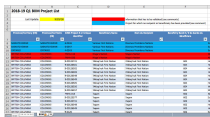
# The Curse of Free Text Fields

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- The curse of categorical data is made much worse by the curse of free text fields
  - If you have a field that is supposed to be categorical but it is a free text field, **it is no longer categorical**
  - You can use machine learning techniques to help to some extent, but this is a case **where an ounce of prevention is worth a pound of cure.**
- 



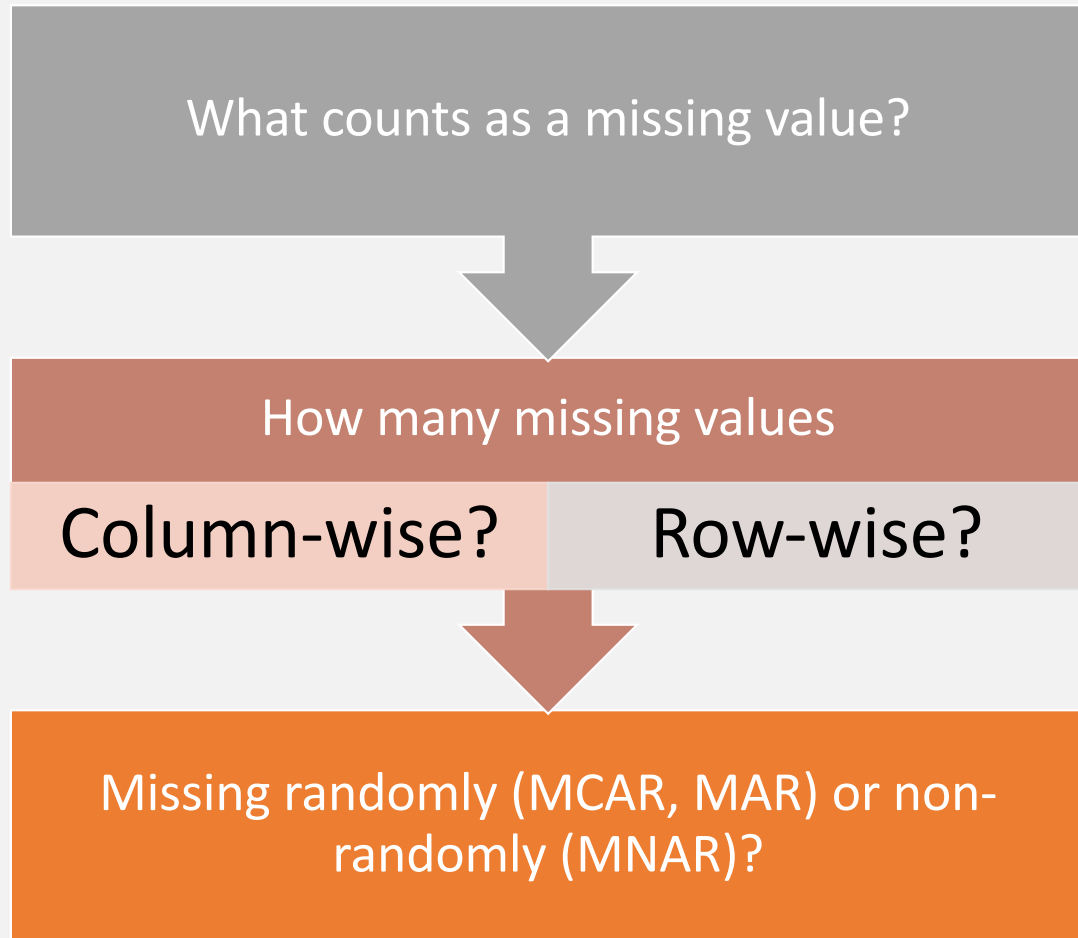
# Data Cleaning Bingo



|  |  |  |  |                                       |
|--|--|--|--|---------------------------------------|
| random missing values                    | outliers                                     | values outside of expected range - numeric | factors incorrectly/inconsistently coded   | date/time values in multiple formats  |
| impossible numeric values                | leading or trailing white space              | badly formatted date/time values           | non-random missing values  | logical inconsistencies across fields |
| characters in numeric field              | values outside of expected range - date/time | DCB!                                       | inconsistent or no distinction between null, 0, not available, not applicable, missing | possible factors missing              |
| multiple symbols used for missing values | ???  | fields incorrectly separated in row        | blank fields   | logical inconsistencies within field  |
| entire blank rows                        | character encoding issues                    | duplicate value in unique field            | non-factor values in factor  | numeric values in character field     |



# Cleaning: Missing Values



## Dealing with Missing Values

If percentage is very low (e.g.  $\leq 5\%$ ) you might be able to just ignore those rows\*

You can try to detect if the data is MNAR instead of MCAR/MAR using statistical tests

If missing values are MCAR/MAR you might be able to ignore them

You might be able to 'impute' the data using statistical modelling techniques

MCAR,  
MAR,  
MNAR

---

**Missing Completely At Random (MCAR):** Genuinely no pattern to the missing values (think “due to sunspots”)

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**Missing At Random (MAR):** Missing values are correlated with another variable you also have.

---

**Missing Not At Random (MNAR):** Missing values are correlated with another variable you **don't** have

---

Interesting example – fields where people can select “Choose not to reply”

---

When does imputation make sense?

## Cleaning: Other Data Entry Errors

**Syntax errors:** Capitalization, misspellings

**Heaping:** people tend to round off measurement values (e.g. hours worked). This results in the data showing up in 'heaps'

**Collector bias, sensor error:** recording what is expected rather than what is, dealing with badly calibrated sensor

## Transforming Data:

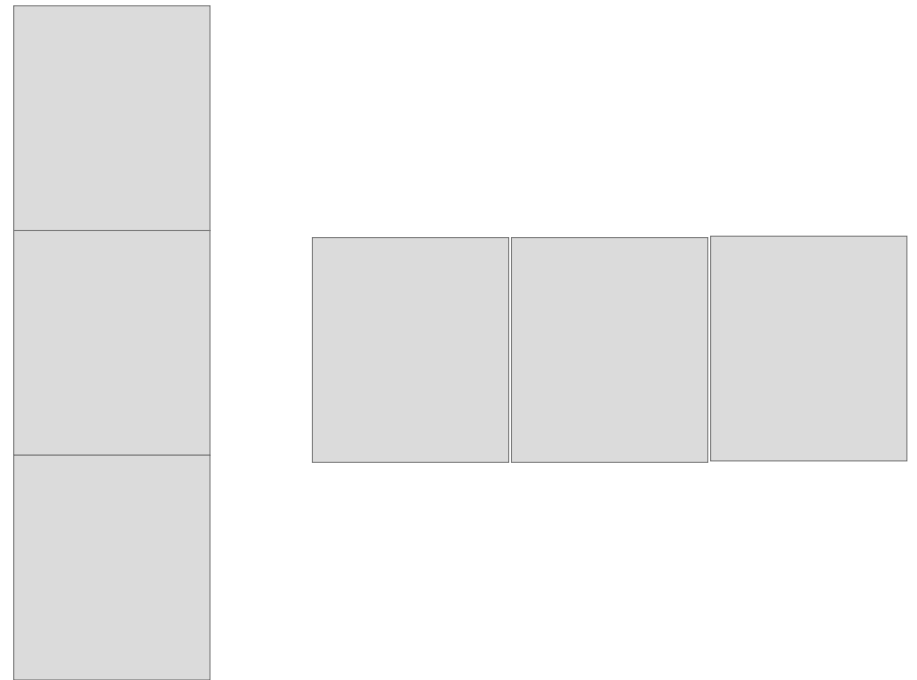
- Changing focus
- Summarizing, condensing
- Reshaping
- Adding complexity and abstraction (metrics)





# Long vs Wide Format

- A flat file with the same data can be structured in two shapes:
  - Long (Narrow) (Tall)(Stacked)
  - Wide (Unstacked)
- **Different analysis *algorithms* require particular shapes**
- Presentation of data



# Long Format to Wide Format

**long**

| Group# | Group-Size | Status-Check-Time |
|--------|------------|-------------------|
| 1      | 14         | START             |
| 1      | 12         | MIDDLE            |
| 1      | 13         | END               |
| 2      | 20         | START             |
| 2      | 5          | MIDDLE            |
| 2      | 6          | END               |
| 3      | 6          | START             |
| 3      | 8          | MIDDLE            |
| 3      | 10         | END               |

← variable name

← variable values

variable name  
+ values



**wide**

| Group# | Group-Size-START | Group-Size-MIDDLE | Group-Size-END |
|--------|------------------|-------------------|----------------|
| 1      | 14               | 12                | 13             |
| 2      | 20               | 5                 | 6              |
| 3      | 6                | 8                 | 10             |

## Reshaping Data: Tools

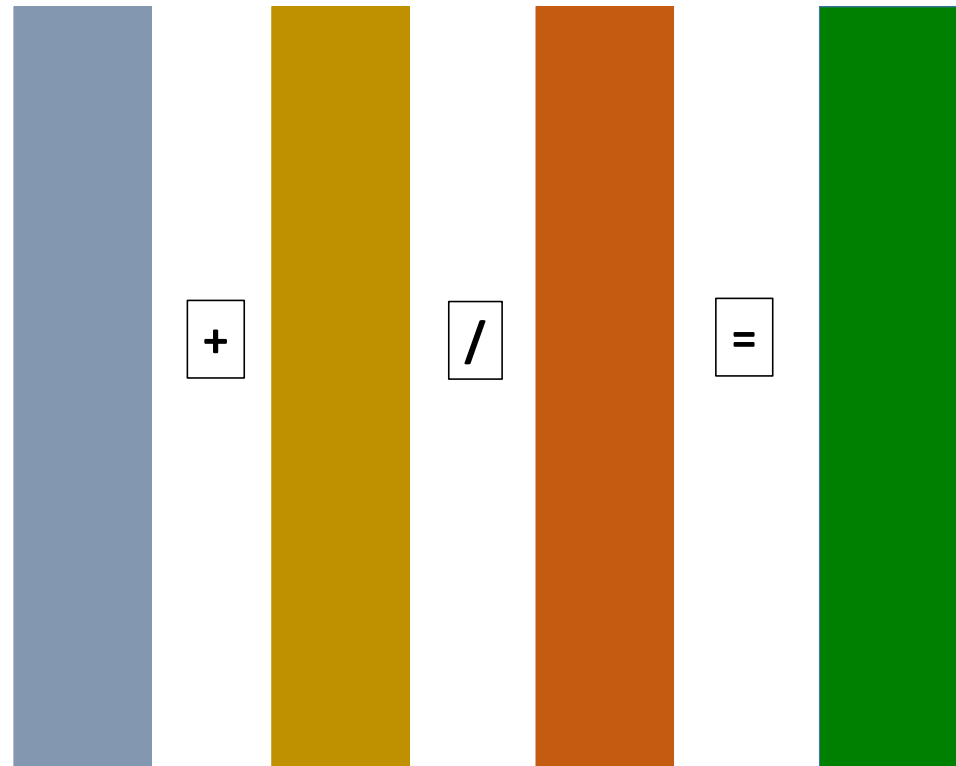
---

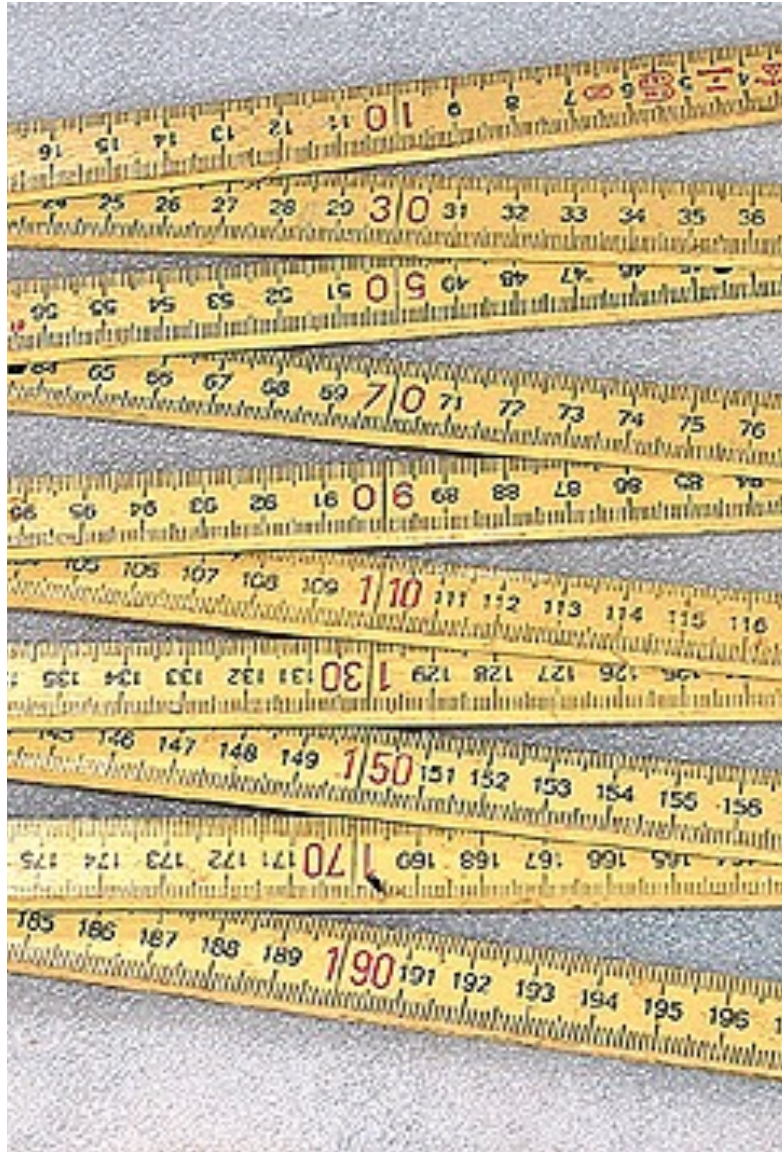
- Reshaping your flat file by hand (or in Excel) can be *extremely* tedious! And error prone!
- This is where tools like R can be extremely helpful and time saving
- Plus – automation. Resist the 'manual' short cut!



# Adding Complexity: Metrics

- Measures:
  - Concrete properties
  - come from taking measurements
- Metrics:
  - Built up out of measures
  - Quantifies a more abstract concept





## Metrics: Good, Bad, Ugly

---

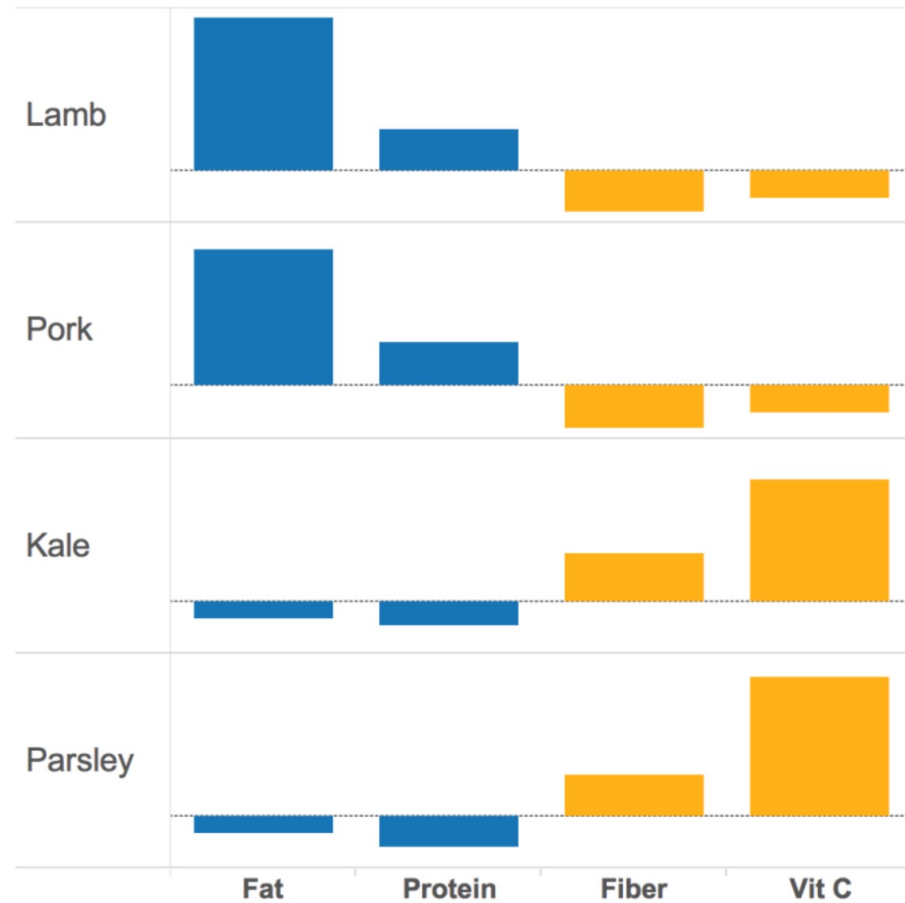
- “When a measure becomes a target, it ceases to be a good measure” **Goodhart’s Law**
- “The more any quantitative [social indicator](#) is used for social decision-making, the more subject it will be to corruption pressures and the more apt it will be to distort and corrupt the social processes it is intended to monitor.” **Campbell’s Law**

**(Surgeons Example)**



## Data Reduction: Principal Components Analysis (PCA)\*

- In this example, presence of nutrients appears to be correlated among food items.
- In the (small) sample consisting of Lamb, Pork, Kale, and Parsley, *Fat* and *Protein* levels seem in step, as do *Fiber* and *Vitamin C*.
- In a larger dataset, the correlations are  $r = 0.56$  and  $r = 0.57$ .
- How much could 2 variables explain?

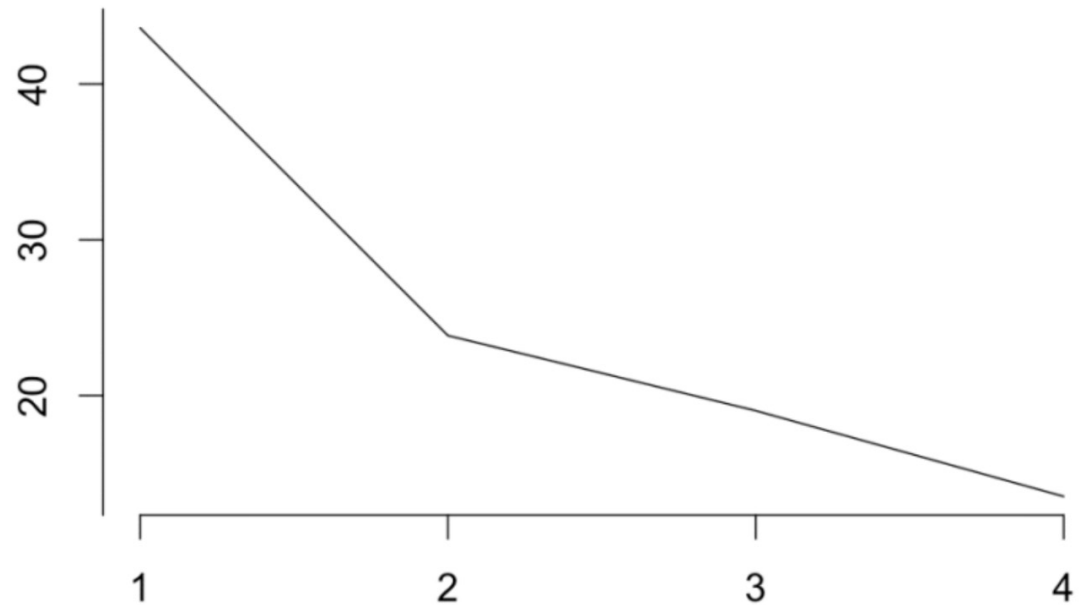


\* For categorical variables see also: MCA, FAMD  
([https://drbulu.github.io/blog/factorial\\_methods\\_part1\\_overview/](https://drbulu.github.io/blog/factorial_methods_part1_overview/))

[A. Ng, K. Soo, *Numsense!*, USDA data]

## Retaining Principal Components

- The **proportion of the spread** in the data which can be explained by each principal component is shown in the scree plot.
- How many PCs are retained in the analysis?
  - keep the PCs where the cumulative proportion is below some threshold
  - keep the PCs leading to a kink
- Here, 2 PCs  $\approx$  68% of the spread.

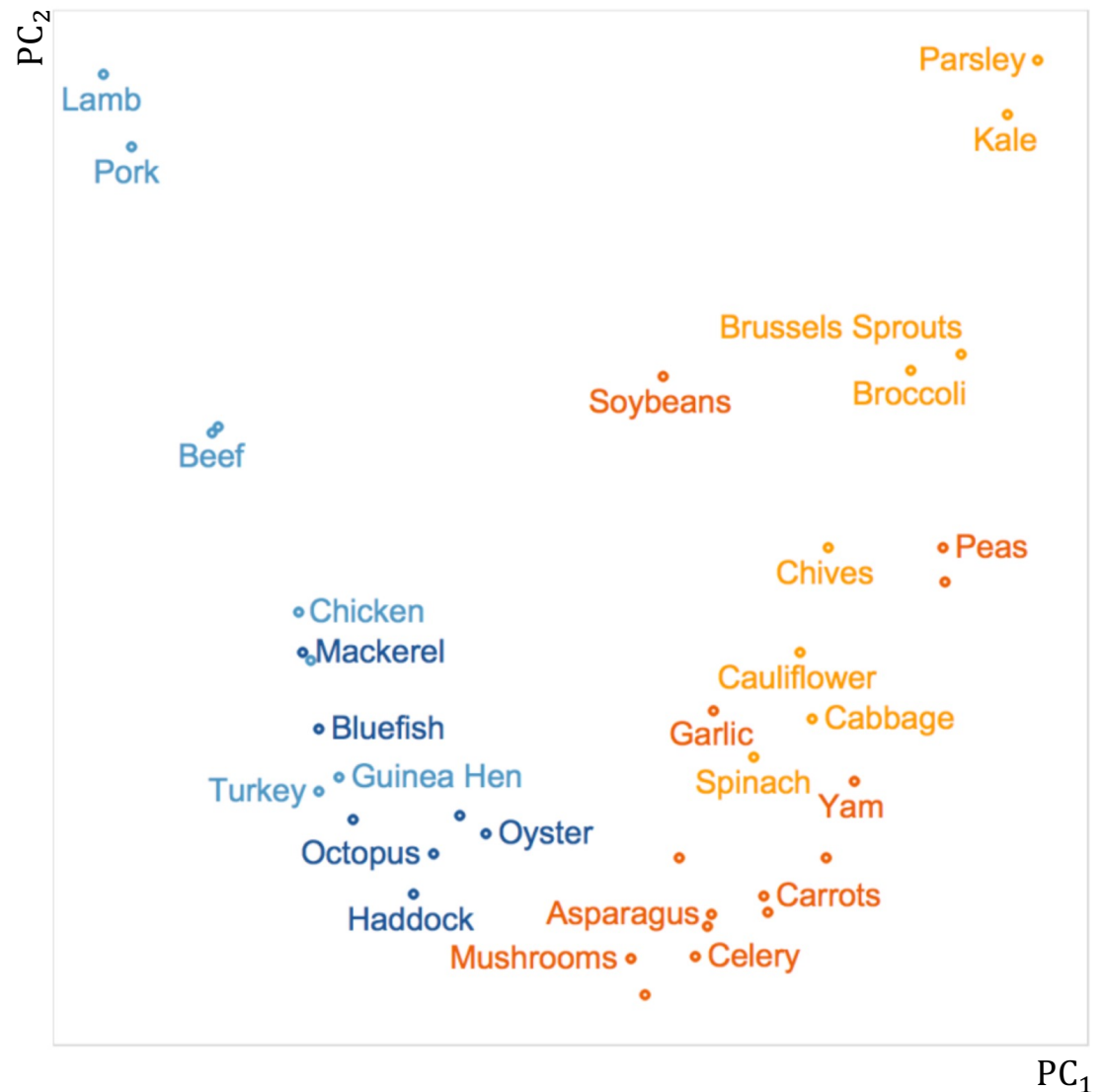


[A. Ng, K. Soo, *Numsense!*, USDA data]

PC<sub>1</sub> differentiates meats from vegetables

PC<sub>2</sub> differentiates **sub-categories** within meats (using *Fat*) and vegetables (using *Vitamin C*).

- **Meats** are concentrated on the left (low PC<sub>1</sub> values).
- **Vegetables** are concentrated on the right (high PC<sub>1</sub> values).
- **Seafood** has lower *Fat* content (low PC<sub>2</sub> values) and is concentrated at the bottom.
- **Non-leafy veggies** have lower *Vitamin C* content (low PC<sub>2</sub> values) and are also bunched at the bottom.



[A. Ng, K. Soo, *Numsense!*, USDA data]

PC<sub>1</sub>

# Are we there yet?

